

Depiction of CRISP™ NPX artifact from Craiyon visualization tool.

CRISP™ is a field-hardened way to manage crucial pre and post-close M&A activity, regardless of transaction type, complexity, or size. Designed for efficiency, it eliminates waste, streamlines execution, and best of all, uses your existing technology—no new platform, service, or software required. Learn how CRISP™ accelerates M&A execution success at crispmethod.com.

## High-level benefits summary

Benefit Category	Potential Savings (\$ or %)	Reduction in Complexity	Time Savings	Improvement in Repeatability
M&A Integration Costs	15-30% reduction in overall	Eliminates redundant work	Reduces integration	Standardized deliverables
	cost	& misaligned efforts	duration by 20-40%	ensure consistency
Internal & External	Avoids costly delays &	Minimizes noise &	Cuts decision latency	Custom Consumer Tags
Colleague Alignment	rework (millions saved on	unnecessary meetings	by 30-50%	enhance structured
	large deals)			execution
Workstream Coordination	Reduces advisory &	Simplifies cross-functional	Streamlines	Nexus Point Exchange
	execution costs (10-20%)	collaboration	information	ensures structured
			exchange	workflows
Operational Handoff	Lowers transition risk & cost	Clarifies deliverable	Improves execution	Tactical Field Guides
Efficiency	overruns	ownership	speed	ensure process continuity
Al Readiness & Data	Maximizes ROI on	Reduces manual data	Accelerates insights	Structured data enhances
Utilization	Al/automation initiatives	wrangling	for decision-making	Al integration
Use of Existing	Avoids deployment &	No need for new system	Accelerates adoption	Works within existing tech
Technology	integration costs (zero new	training or IT buy-in	across teams	stack, ensuring
	software spend)			consistency

## How CRISP™ Achieves These Benefits

- 1. **Deliverable-Based Execution** Shifts focus from task management to deliverables, ensuring Producers provide exactly what Consumers need, reducing waste and delays.
- 2. Nexus Point Exchange (NPX) for Alignment Uses structured Consumer Tags and Impact Scoring to prioritize deliverables and eliminate unnecessary coordination overhead.
- 3. Request List for Buyer-Seller Transparency Centralizes crossstream deliverable tracking, reducing redundancy and improving accountability between Workstreams.
- **4. FLOW Schema & Tactical Field Guides** Provides a structured operational model that eliminates ambiguity, ensuring repeatable and efficient execution.
- **5. Minimal Noise, Maximum Clarity** Reduces unnecessary meetings and email chains by aligning information flow with Consumer needs, streamlining execution.
- **6.** Data Structuring for Al Readiness Organizes deliverables and impact data in a structured way, making it easier for Al tools to analyze and optimize integration processes.

- 7. Workstream-Agnostic Coordination Standardizes information exchange between Buyer, Seller, and Advisors, ensuring no Workstream operates in isolation or misalignment.
- **8. Eliminating Rework & Bottlenecks** Uses Impact Scoring to identify at-risk deliverables early, enabling proactive mitigation and preventing last-minute crises.
- **9. Consistent Handoff Between M&A Phases** Ensures smooth transition from due diligence to execution, reducing lost knowledge and inefficiencies.
- **10. Scalable & Repeatable Framework** Works across deal sizes and industries, reinforcing process discipline while allowing flexibility for unique deal structures.
- **11. Use of Existing Technology** Designed to work within the customer's current tech ecosystem, avoiding costly deployments and integrations while accelerating adoption.

