

Depiction of CRISP™ NPX artifact from Craiyon visualization tool.

CRISP™ is a field-hardened way to manage crucial pre and post-close M&A activity, regardless of transaction type, complexity, or size. Designed for efficiency, it eliminates noise, streamlines execution, and best of all, uses your existing technology -- no new platform, service, or software required. Learn how CRISP™ accelerates M&A execution success at crispmethod.com.

High-level benefits summary

Benefit Category	Potential Savings	Reduction in	Time Savings	Improvement in
	(\$ or %)	Complexity		Repeatability
M&A Integration Costs	15-30% reduction in overall	Eliminates redundant work	Reduces integration	Standardized deliverables
	cost	& misaligned efforts	duration by 20-40%	ensure consistency
Internal & External	Avoids costly delays &	Minimizes noise &	Cuts decision latency	Custom Consumer Tags
Colleague Alignment	rework (millions saved on	unnecessary meetings	by 30-50%	enhance structured
	large deals)			execution
Workstream Coordination	Reduces advisory &	Simplifies cross-functional	Streamlines	Nexus Point Exchange
	execution costs (10-20%)	collaboration	information	ensures structured
			exchange	workflows
Operational Handoff	Lowers transition risk & cost	Clarifies deliverable	Improves execution	Tactical Field Guides
Efficiency	overruns	ownership	speed	ensure process continuity
Al Readiness & Data	Maximizes ROI on	Reduces manual data	Accelerates insights	Structured data enhances
Utilization	AI/automation initiatives	wrangling	for decision-making	Al integration
Use of Existing	Avoids deployment &	No need for new system	Accelerates adoption	Works within existing tech
Technology	integration costs (zero new	training or IT buy-in	across teams	stack, ensuring
	software spend)			consistency

How CRISP™ Achieves These Benefits

- 1. **Deliverable-Based Execution** Shifts focus from task management to deliverables, ensuring Producers provide exactly what Consumers need, reducing waste and delays.
- 2. Nexus Point Exchange (NPX) for Alignment Uses structured Consumer Tags and Impact Scoring to prioritize deliverables and eliminate unnecessary coordination overhead.
- **3.** Request List for Buyer-Seller Transparency Centralizes cross-stream deliverable tracking, reducing redundancy and improving accountability between Workstreams.
- **4. FLOW Schema & Tactical Field Guides** Provides a structured operational model that eliminates ambiguity, ensuring repeatable and efficient execution.
- **5. Minimal Noise, Maximum Clarity** Reduces unnecessary meetings and email chains by aligning information flow with Consumer needs, streamlining execution.
- **6.** Data Structuring for Al Readiness Organizes deliverables and impact data in a structured way, making it easier for Al tools to analyze and optimize integration processes.

- 7. Workstream-Agnostic Coordination Standardizes information exchange between Buyer, Seller, and Advisors, ensuring no Workstream operates in isolation or misalignment.
- **8. Eliminating Rework & Bottlenecks** Uses Impact Scoring to identify at-risk deliverables early, enabling proactive mitigation and preventing last-minute crises.
- **9.** Consistent Handoff Between M&A Phases Ensures smooth transition from due diligence to execution, reducing lost knowledge and inefficiencies.
- **10. Scalable & Repeatable Framework** Works across deal sizes and industries, reinforcing process discipline while allowing flexibility for unique deal structures.
- **11. Use of Existing Technology** Designed to work within the customer's current tech ecosystem, avoiding costly deployments and integrations while accelerating adoption.

For free viability assessment go to: https://crispmethod.com/service/ivar/